

भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

Assistant General Manager Corporation Finance Department RAC-Division of Issues and Listing 2

Tel. (Direct):022 – 2644 9609 Email: sonalp@sebi.gov.in

> SEBI/HO/CFD/RAC-DIL2/P/OW/2023/30591/1 July 31, 2023

PNB Investment Services Limited PNB Pragati Towers, 2nd floor, Plot No. C-9, G Block, Bandra Kurla Complex, Bandra (East) Mumbai-400051

Kind Attention: Mr. Mahesh P Peswani

Sub: Proposed IPO of Pyramid Technoplast Limited

Sir.

- 1. Please refer to your emails dated July 25 and 26,2023, submitting the in-seriatim response, with respect to the captioned issue.
- 2. In this regard, we have noted the changes made in the offer document as intimated by you in your above mentioned communications.

Place: Mumbai

Sonal Pednekar