

CONSENT LETTER FROM THE REGISTRAR TO THE ISSUE

Date: 14th September, 2022

To,

The Board of Directors
Pyramid Technoplast Limited
Office No.2, 2nd Floor, Shah Trade Centre
Rani Sati Marg, Near W E Highway
Malad (East), Mumbai – 400 097.

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Pyramid Technoplast Limited (the “Company”)

We, Bigshare Services Private Limited, hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the draft red herring prospectus (“DRHP”), red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Offer Documents”) which the Company intends to file with the Securities and Exchange Board of India (“SEBI”), Registrar of Companies, Mumbai at Maharashtra (“RoC”), and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Bigshare Services Private Limited



Logo:

Address: Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre,
Mahakali Caves Road, Andheri (East) Mumbai - 400093, India

Telephone Number: 022-62638200

Website: www.bigshareonline.com

E-mail: ipo@bigshareonline.com

Contact Person: Jibu John

Investor Grievance e-mail: investor@bigshareonline.com

SEBI Registration No.: INR000001385

URL SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

CIN: U99999MH1994PTC076534

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI, as **Annexure A**, in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from

CIN : U99999MH1994PTC076534





Bigshare Services Pvt. Ltd.

acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and Selling Shareholder and the Book Running Lead Managers in relation to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For and on behalf of Bigshare Services Private Limited

Authorized signatory

Name: Babu Rapheal C

Date: 14-09-2022

Designation: Dy. General Manager

Encl: As above

CIN : U99999MH1994PTC076534

Annexure A

Date: 14th September, 2022

Sub: Proposed initial public offering of equity shares of face value ₹ 2 each (the "Equity Shares") of Pyramid Technoplast Limited (the "Company" and such offer, the "Offer")

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer is true and correct and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:


1. Registration Number:	INR000001385
2. Date of registration / Renewal of registration:	April 09, 2013
3. Date of expiry of registration:	No, Permanent Registration
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting Bigshare Services Private Limited from acting as registrar and share transfer agent to the Offer:	No
6. Any enquiry/investigation being conducted by SEBI:	Nil
7. Period up to which registration/ renewal fees has been paid:	June 15, 2025
8. Details of any penalty imposed	Nil



CIN : U99999MH1994PTC076534



Bigshare Services Pvt. Ltd.

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड		
SECURITIES AND EXCHANGE BOARD OF INDIA		
[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993		
(Registrars to an Issue and Share Transfer Agents) Regulations, 1993		
001343	(Regulation B)	Regulation A1
रजिस्ट्रीकरण का प्रमाणपत्र		PERMANENT REGISTRATION
CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन किये गए नियमों और विनियमों के तहत बोर्ड को अधिकार दिए गए 12 की उपधारा (1) द्वारा प्रस्तुत शक्तियों का प्रयोग करते हुए प्रस्ताव में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता (शेयर) में निर्गम-रजिस्ट्रार "शेयर" अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>BIGSHARE SERVICES PVT LTD E/2-3, ANSA INDUSTRIAL ESTATE SAKI - VIHAR ROAD, SAKINAKA ANDHERI (E), MUMBAI-400 072</p>		
<p>को निर्गम की शर्तों के अन्तर्गत शांति और विनियमों के अनुसार संचालित करने के लिए, कि वे अपने विनियमों के तहत शांति रजिस्ट्रीकरण का प्रमाणपत्र प्राप्त करें।</p> <p>as registrars to an issue and share transfer agent in Category I (Registrar to an Issue) / share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein</p>		
<p>II. निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is INR000001385</p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र (को विधिवत है)</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
MUMBAI		<p>भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से</p> <p>For and on behalf of Securities and Exchange Board of India</p>
स्थान Place	APRIL 09, 2013	K. SARAVANAN
तारीख Date		अभिज्ञ एजेंट/अधिकृत हस्ताक्षर
*जो लागू न हो उसे हटा दें। *Delete whichever is not applicable		



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