

JAIPRAKASH BIJAYKUMAR AGARWAL

PAN: ADOPA7954L

A 3601, Kanakia Levels, Rani Sati Marg, Opp Passport Office, Malad (East), Mumbai-400097

CONSENT LETTER FROM EACH OF THE NON-INDEPENDENT DIRECTOR

Date: 29/03/2023

To,
The Board of Directors,
Pyramid Technoplast Limited
Office No: 2, 2nd Floor, Shah Trade Centre,
Rani Sati Marg, Western Express Highway,
Malad (E), Mumbai, 400097
Maharashtra, India

and

PNB Investment Services Limited
PNB Pragati Towers, 2nd Floor,
Plot No. C-9, G-Block, BKC,
Bandra (E), Mumbai – 400 051
Maharashtra, India

First Overseas Capital Limited
1-2 Bhupen Chamber, Dalal Street,
Fountain, Mumbai – 400 001
Maharashtra, India

(PNB Investment Services Limited and First Overseas Capital Limited collectively referred to as the “Book Running Lead Managers” or the “BRLMs”)

I, **Jaiprakash Bijaykumar Agarwal** hereby give my consent to my name being included as Whole Time Director & CFO of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at RoC (the “**RoC**”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Managers (“**BRLMs**”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

JAIPRAKASH BIJAYKUMAR AGARWAL

PAN: ADOPA7954L

A 3601, Kanakia Levels, Rani Sati Marg, Opp Passport Office, Malad (East), Mumbai-400097

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Name: Jaiprakash Bijaykumar Agarwal

DIN: 01490093

Designation: Whole Time Director & Chief Financial Officer

Cc:

Legal Counsel to the Offer

Desai & Diwanji
Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001
Maharashtra, India

Encl.: As above

MADHU AGARWAL

A 3601, Kanakia Levels, Rani Sati Marg, Opp Passport Office, Malad (East), Mumbai-400097

CONSENT LETTER FROM EACH OF THE NON-INDEPENDENT DIRECTOR

Date: 29/03/2023

To,

The Board of Directors,
Pyramid Technoplast Limited
Office No: 2, 2nd Floor, Shah Trade Centre,
Rani Sati Marg, Western Express Highway,
Malad (E), Mumbai – 400 097,
Maharashtra, India

and

PNB Investment Services Limited
PNB Pragati Towers, 2nd Floor,
Plot No. C-9, G-Block, BKC,
Bandra (E), Mumbai – 400 051,
Maharashtra, India

First Overseas Capital Limited
1-2 Bhupen Chamber, Dalal Street,
Foundation, Mumbai – 400 001,
Maharashtra, India

(PNB Investment Services Limited and First Overseas Capital Limited collectively referred to as the “Book Running Lead Managers” or the “BRLMs”)

I, **Madhu Agarwal** hereby give my consent to my name being included as **Whole Time Director** of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at RoC (the “**RoC**”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Managers (“**BRLMs**”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

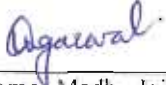
This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

MADHU AGARWAL

A 3601, Kanakia Levels, Rani Sati Marg, Opp Passport Office, Malad (East), Mumbai-400097

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Name: Madhu Jaiprakash Agarwal

DIN: 02267682

Designation: Whole Time Director

Cc:

Legal Counsel to the Offer

Desai & Diwanji
Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001
Maharashtra, India

Encl.: As above

BIJAYKUMAR SAWALRAM AGARWAL

PAN: ACTPA5978Q

A 3601, Kanakia Levels, Rani Sati Marg, Opp Passport Office, Malad (East), Mumbai-400097

CONSENT LETTER FROM EACH OF THE NON-INDEPENDENT DIRECTOR

Date: 29/03/2023

To,
The Board of Directors,
Pyramid Technoplast Limited
Office No: 2, 2nd Floor, Shah Trade Centre,
Rani Sati Marg, Western Express Highway,
Malad (E), Mumbai – 400 097,
Maharashtra, India

and

PNB Investment Services Limited
PNB Pragati Towers, 2nd Floor,
Plot No. C-9, G-Block, BKC,
Bandra (E), Mumbai – 400 051
Maharashtra, India

First Overseas Capital Limited
1-2 Bhupen Chamber, Dalal Street,
Fountain, Mumbai - 400001
Maharashtra, India

(PNB Investment Services Limited and First Overseas Capital Limited collectively referred to as the “Book Running Lead Managers” or the “BRLMs”)

I, **Bijaykumar Sawalram Agarwal** hereby give my consent to my name being included as Chairman & Managing Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at RoC (the “**RoC**”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Managers (“**BRLMs**”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

BIJAYKUMAR SAWALRAM AGARWAL

PAN: ACTPA5978Q

A 3601, Kanakia Levels, Rani Sati Marg, Opp Passport Office, Malad (East), Mumbai-400097

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Name: Bijaykumar Sawalram Agarwal

DIN: 01490141

Designation: Chairman & Managing Director

Cc:

Legal Counsel to the Offer

Desai & Diwanji
Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001
Maharashtra, India

Encl.: As above

VENUGOPALRAO PRASADRAO KUDIPUDI

506, Neel Sai Ganaga, Plot No. 408, Opp. Sai Baba Temple, Near Railway Station, Panvel, Raigarh-410 206, Maharashtra, India

CONSENT LETTER FROM EACH OF THE INDEPENDENT DIRECTOR

Date: 24-03-2023

To,

**The Board of Directors,
Pyramid Technoplast Limited**
Office No: 2, 2nd Floor, Shah Trade Centre,
Rani Sati Marg, Western Express Highway,
Malad (E), Mumbai – 400 097,
Maharashtra, India

and

PNB Investment Services Limited
PNB Pragati Towers, 2nd Floor,
Plot No. C-9, G-Block, BKC,
Bandra (E) Mumbai – 400 051,
Maharashtra, India

First Overseas Capital Limited
1-2 Bhupen Chamber, Dalal Street,
Foundation, Mumbai – 400 001,
Maharashtra, India

(PNB Investment Services Limited and First Overseas Capital Limited collectively referred to as the “Book Running Lead Managers” or the “BRLMs”)

I, **Venugopalrao Prasadrao Kudipudi**, hereby give my consent to my name being included as Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“DRHP”) to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“Stock Exchanges”), and the red herring prospectus (“RHP”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at Mumbai (the “RoC”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Managers (“BRLMs”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

VENUGOPALRAO PRASADRAO KUDIPUDI

506, Neel Sai Ganaga, Plot No. 408, Opp. Sai Baba Temple, Near Railway Station, Panvel, Raigarh-410 206, Maharashtra, India

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Name: K. Venugopalrao

DIN: 06628017

Designation: Independent Director

Cc:

Legal Counsel to the Offer

Desai & Diwanji

Lentin Chambers,

Dalal Street,

Fort, Mumbai – 400 001

Maharashtra, India

Encl.: As above

Sunil Rambujharat Yadav

Room No. 01, Sarju Prasad Yadav Chawl, Shivaji Nagar, Pathanwadi, Malad (East), Mumbai-400097

CONSENT LETTER FROM EACH OF THE INDEPENDENT DIRECTOR

Date:

To,
The Board of Directors,
Pyramid Technoplast Limited
Office No: 2, 2nd Floor, Shah Trade Centre,
Rani Sati Marg, Western Express Highway,
Malad East, Mumbai – 400 097,
Maharashtra, India

and

PNB Investment Services Limited
PNB Pragati Towers, 2nd Floor,
Plot No. C-9, G-Block, BKC,
Bandra (E), Mumbai – 400 051,
Maharashtra, India

First Overseas Capital Limited
1-2 Bhupen Chamber, Dalal Street,
Foundation, Mumbai – 400 001,
Maharashtra, India

(PNB Investment Services Limited and First Overseas Capital Limited collectively referred to as the “Book Running Lead Managers” or the “BRLMs”)

I, **Sunil Rambujharat Yadav** hereby give my consent to my name being included as Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Mahapatra at Mumbai (the “**RoC**”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Managers (“**BRLMs**”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

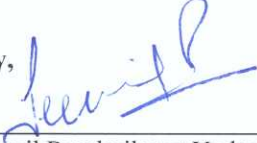
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Sunil Rambujharat Yadav

Room No. 01, Sarju Prasad Yadav Chawl, Shivaji Nagar, Pathanwadi, Malad (East), Mumbai-400097

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Name: Sunil Rambujharat Yadav

DIN: 09756432

Designation: Independent Director

Cc:

Legal Counsel to the Offer

Desai & Diwanji

Lentin Chambers,

Dalal Street,

Fort, Mumbai – 400 001

Maharashtra, India

Encl.: As above

VANDANA AGARWAL

A-102, Sangam CHS Ltd., Suchidham, Film City Road, Next to Dhindoshi Bus Depot, Malad (East), Mumbai-400097

CONSENT LETTER FROM EACH OF THE INDEPENDENT DIRECTOR

Date:

To,

The Board of Directors,

Pyramid Technoplast Limited

Office No: 2, 2nd Floor, Shah Trade Centre,
Rani Sati Marg, Western Express Highway,
Malad (E), Mumbai – 400 097,
Maharashtra, India

and

PNB Investment Services Limited

PNB Pragati Towers, 2nd Floor,
Plot No. C-9, G-Block, BKC,
Bandra (E) Mumbai – 400 051,
Maharashtra, India

First Overseas Capital Limited

1-2 Bhupen Chamber, Dalal Street,
Foundation, Mumbai – 400 001,
Maharashtra, India

(PNB Investment Services Limited and First Overseas Capital Limited collectively referred to as the “Book Running Lead Managers” or the “BRLMs”)

I, **Vandana Agarwal**, hereby give my consent to my name being included as Independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the draft red herring prospectus (“**DRHP**”) to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“**Stock Exchanges**”), and the red herring prospectus (“**RHP**”) and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Managers (“**BRLMs**”), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel in relation to the Offer. I hereby authorise you to

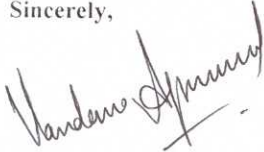
VANDANA AGARWAL

A-102, Sangam CHS Ltd., Suchidham, Film City Road, Next to Dhindoshi Bus Depot, Malad (East), Mumbai-400097

deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Sincerely,



Name: Vandana Agarwal
DIN: 09756583
Designation: Independent Director

Cc:

Legal Counsel to the Offer

Desai & Diwanji
Lentin Chambers,
Dalal Street,
Fort, Mumbai – 400 001
Maharashtra, India

Encl.: As above